

MORNING NEWSLETTER

5-Jan-21

Adding pace to your wealth			M	ikning n <del>k</del> mstrli	KK						5-Jan-21	
Index Performance				News								
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:		Stocks may slide in e						
Dow 30	30,223.89	-382.59	-1.25%	*Trading of Nifty 50 index futures on the								
S&P 500	3,700.65	-55.42	-1.48%	are trading mixed in Tuesday trade following an overnight drop on Wall Street as fears surrounding the coronavirus pandemic lingered. US stocks dropped on								
FTSE 100 DAX	6,571.88 13,726.74	111.36 7.96	1.72% 0.06%	Monday, the first trading day of 2021, amid concerns about global coronavirus cases and the Georgia runoff elections.								
Nikkei 225	27.252.50	-5.88	-0.02%	Corporate News								
Nasdaq	12,698.45	-189.84	-1.47%									
Indian Indices	LTP	1D Chg.	1D % Chg.	*HDFC: The mortgage lender said its disbursements in the individual loan category have grown by 26 percent during the third quarter ended December 2020.								
Nifty 50	14,132.90	114.40	0.82%	*Hemisphere Properties India: Government sanctioned loan amounting to Rs 40 crore to the company.								
BSE Sensex	48,176.80	307.82	0.64%	*Wonderla Holidays : India's largest amusement park chain is set to reopen in Hyderabad from January 9th onwards.								
Nifty Bank NIFTY Midcap 100	31,212.45 21,388.50	-13.4 297.55	-0.04% 1.41%	*Jaykay Enterprises: Board approved the draft Joint Venture and Shareholders Agreement with EOS Singapore Pte Ltd to incorpora company in India for the business of 3D printing technology in India.							nture	
NIFTY Smallcap 100	7,258.15	88.40	1.23%	company in India for the business of 3D printing technology in India.  *Minda Corporation: Steinberg India Emerging Opportunities Fund increased stake in company to 5.11% from 4.88% earlier.								
Forex Rates	LTP	1D Chg.	1D % Chg.	**NINGA Corporation : Steinberg india Emerging Opportunities Fund increased stake in company to 5.11% from 4.88% earlier.  *KNR Constructions : Company bagged order worth Rs 603.63 crore in Chennai.								
USD/INR	73.01	-0.06	-0.08%	*RPP Infra Projects : EL Dorado Biotech acquired 1,27,103 equity shares in the company at Rs 64.31 per share on the NSE.								
EUR/INR	89.58	0.09	0.10%	*NBCC: The company has been awarded work order worth Rs 351 crore to Gaursons Hi-Tech.								
GBP/INR	99.20	0.05	0.05%	*MOIL : The company will form JV with Gujarat Mineral Development Corporation for manganese ore mining JV in Gujarat.								
JPY/INR	0.71	0.00	-0.08%	Indian Economy								
Commodities	LTP	1D Chg.	1D % Chg.	* The government on Monday refused								
Crude Oil WTI	3,503	-24	-0.68%	agreed to meet again on Friday.Farme	rs leaders, hov	vever, said they	would not giv	e up their fight unless the g	government agrees to	repeal the la	ws, approved	
Natural Gas	189	3.9	2.10%	by parliament in September.								
Gold	51,466	1222 2057	2.43%	Global Economy								
Silver Aluminium	70,180 164	2.3	3.02% 1.43%	*British Prime Minister Boris Johnson on Monday ordered England into a new national lockdown to contain a surge in COVID-19 cases that threatens to								
Copper	602	7.15	1.20%	overwhelm parts of the health system before a vaccine programme reaches a critical mass.								
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral Perform	ance							
Cash(Rs Crores)					Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
FII	5,331.17	3,487.95	1,843.22	NIFTY BANK	31212.45	-13.40	-0.04%	NIFTY ENERGY	17176.15	199.95	1.18%	
DII	4,575.57	5,290.78	-715.21	NIFTY IT	25110.05	653.95	2.67%	NIFTY PHARMA	13149.80	147.85	1.14%	
F&O FII Index Fut	4,443.59	3,500.89	942.70	NIFTY METAL NIFTY AUTO	3424.60 9417.95	165.75 145.45	5.09% 1.57%	NIFTY MNC NIFTY PSU BANK	15886.70 1829.60	129.05 20.00	0.82% 1.11%	
FII Index Fut FII Index Opt	4,443.59 286,360.12	285,553.36	806.76	NIFTY FMCG	34619.70	227.85	0.66%	NIFTY SERV SECTOR	19805.65	145.15	0.74%	
	200,300.12	200,000.00	000.70	NSE Movers and Shakers	54017.70	227.03	0.0070	IT SERV SECTOR	1,000.03	173.13	U./ T/U	
				Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.	
				TATASTEEL	696.90	53.80	8.37%	HEROMOTOCO	3,052.00	-50.7	-1.63%	
				HINDALCO	254.80	16.45	6.90%	KOTAKBANK	1,970.00	-24.05	-1.21%	
Market Volatility	Latest	1D Chg.	1D % Chg.	EICHERMOT	2,653.00	110.30	4.34%	BAJFINANCE	5,217.10	-63.05	-1.19%	
CBOE VIX INDIA VIX	26.97 20.03	4.22 0.47	18.55% 2.40%	ONGC TCS	97.00 3,042.70	3.80 114.45	4.08% 3.91%	ADANIPORTS ASIANPAINT	498.10 2,754.00	-5.75 -21.55	-1.14% -0.78%	
10 yrs Gsec Yield	Latest	1M Chg.	2.40% 1D Chg.	Indian ADR Stocks	3,042.70 Latest	114.45 1D Chg.	3.91% 1D % Chg.	ASIANPAINT	2,754.00 Latest	1D Chg.	1D % Chg.	
US	0.93%	0.01	0.85	Infosys ADR	17.25	0.3	1.77%	HDFC Bank ADR	70	-2.26	-3.13%	
India	5.85%	-0.04	0	Tata Motors ADR	12.76	0.16	1.27%	ICICI Bank ADR	14.44	-0.42	-2.83%	
Nifty Supports	S3	S2	S1	Nifty Resistance			1	3	R2		R1	
Nifty	13910	13970	14020	Nifty			14	250	14195	1	4140	
NIFTY 50 Companies	support and Res	istance										
TRADING SYMBOL	NAME OF COMPA			\$3	S2	S1		PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutica		i .	576.90	586.05	591.15		600.30	605.40	614.55	619.65	
TCS	Tata Consultancy S			2,786.08	2,863.52	2,895.88		2,973.32	3,005.68	3,083.12	3,115.48	
ASIANPAINT	Asian Paints Limite Infosys Limited	d		2,703.90 1.222.22	2,724.45 1,241.68	2,750.00 1,251.07		2,770.55 1,270.53	2,796.10 1,279.92	2,816.65 1.299.38	2,842.20 1,308.77	
TITAN	Titan Company Lin	nited		1,513.07	1,525.53	1,542.07		1,554.53	1,571.07	1,583.53	1,600.07	
UPL	UPL Limited	inco		457.28	461.97	465.63		470.32	473.98	478.67	482.33	
ICICIBANK	ICICI Bank Limited			512.17	518.23	522.87		528.93	533.57	539.63	544.27	
DRREDDY	Dr. Reddy's Labora	tories Limited		5,152.02	5,196.68	5,219.02		5,263.68	5,286.02	5,330.68	5,353.02	
ULTRACEMCO	UltraTech Cement	Limited		5,164.82	5,228.43	5,259.62		5,323.23	5,354.42	5,418.03	5,449.22	
WIPRO	Wipro Limited			374.47	381.13	384.62		391.28	394.77	401.43	404.92	
ITC IOC	ITC Limited Indian Oil Corporat	Name I Inches of		208.07 88.93	210.08 90.47	211.97 90.98		213.98 92.52	215.87 93.03	217.88 94.57	219.77 95.08	
KOTAKBANK	Kotak Mahindra Ba			1,913.10	1,934.05	1,964.05		1,985.00	2,015.00	2,035.95	2,065.95	
TECHM	Tech Mahindra Lin			936.97	955.98	966.97		985.98	996.97	1,015.98	1,026.97	
ONGC	Oil & Natural Gas (		1	88.57	91.13	92.17		94.73	95.77	98.33	99.37	
HINDUNILVR	Hindustan Unilever			2,352.87	2,376.78	2,382.17		2,406.08	2,411.47	2,435.38	2,440.77	
LT	Larsen & Toubro Li	imited		1,271.27	1,286.63	1,291.82		1,307.18	1,312.37	1,327.73	1,332.92	
AXISBANK	Axis Bank Limited			607.37	614.33	619.07		626.03	630.77	637.73	642.47	
HDFC	Housing Developm	ent Finance Corpo	ration Limited	2,477.95	2,505.55	2,537.15		2,564.75	2,596.35	2,623.95	2,655.55	
NTPC	NTPC Limited	Limited		96.87	97.68	98.37		99.18	99.87	100.68	101.37	
HCLTECH INDUSINDBK	HCL Technologies I IndusInd Bank Limi			908.48 860.52	930.57 873.98	940.53 887.07		962.62 900.53	972.58 913.62	994.67 927.08	1,004.63 940.17	
RELIANCE	Reliance Industries			1,939.80	1,953.90	1,970.70		1,984.80	2,001.60	2,015.70	2,032.50	
BAJAJ-AUTO	Bajaj Auto Limited			3,391.83	3,428.42	3,454.83		3,491.42	3,517.83	3,554.42	3,580.83	
BAJFINANCE	Bajaj Finance Limit	ed		5,081.77	5,138.98	5,209.57		5,266.78	5,337.37	5,394.58	5,465.17	
CIPLA	Cipla Limited			812.25	819.40	823.00		830.15	833.75	840.90	844.50	
BAJAJFINSV	Bajaj Finserv Limite			8,563.22	8,702.48	8,786.47		8,925.73	9,009.72	9,148.98	9,232.97	
SBIN	State Bank of India	l		270.65	274.20	276.80		280.35	282.95	286.50	289.10	
ADANIPORTS COALINDIA	ADANIPORTS Coal India Limited			480.03 132.90	487.62 134.35	495.73 134.85		503.32 136.30	511.43 136.80	519.02 138.25	527.13 138.75	
GRASIM	Grasim Industries L	imited		132.90 894.85	916.00	924.70		945.85	954.55	975.70	984.40	
BHARTIARTL	Bharti Airtel Limite			502.10	506.85	511.00		515.75	519.90	524.65	528.80	
POWERGRID	Power Grid Corpor		ed	185.80	186.90	188.20		189.30	190.60	191.70	193.00	
MARUTI	Maruti Suzuki India	Limited		7,524.93	7,583.77	7,637.53		7,696.37	7,750.13	7,808.97	7,862.73	
TATAMOTORS	Tata Motors Limite			181.58	185.17	185.83		189.42	190.08	193.67	194.33	
BPCL	Bharat Petroleum		d	366.27	375.38	378.67		387.78	391.07	400.18	403.47	
GAIL	GAIL (India) Limited			118.92	121.78	122.72		125.58	126.52	129.38	130.32	
HEROMOTOCO HINDALCO	Hero MotoCorp Lin Hindalco Industries			2,965.25 214.15	3,001.25	3,051.95 232.60		3,087.95	3,138.65 251.05	3,174.65 263.75	3,225.35 269.50	
M&M	Mahindra & Mahin			699.05	226.85 713.15	722.80		245.30 736.90	746.55	760.65	770.30	
TATASTEEL	Tata Steel Limited			572.95	609.70	626.40		663.15	679.85	716.60	733.30	
JSWSTEEL	JSW Steel Limited			371.50	381.30	385.50		395.30	399.50	409.30	413.50	
EICHERMOT	Eicher Motors Limi	ited		2,435.13		2,525.13		2,597.57	2,615.13	2,687.57	2,705.13	
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